



LIFE INSURANCE NEEDS

Life insurance provides money at the very time when it is needed most for:

Final Expenses	\$ _____
Outstanding Debts	\$ _____
Specific Needs	\$ _____
Educational Funds	\$ _____
Income Replacement	\$ _____
Operation Overhead Fund	\$ _____
Estate Tax and Transfer Obligations	\$ _____
Administrative Expenses / Probate Fees	\$ _____
Equitable Transfer Fund	\$ _____
Total Life Insurance Required	\$ _____
Less: Current Life Insurance	<\$ _____ >
Life Insurance Needed	\$ _____